

Ref: CIFL/BSE/2021-22/64

Monday, February 14, 2022

To,
Manager – Listing,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalaal Street, Mumbai – 400001

Sub: Disclosure pursuant to Regulation 54(2) and 54(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 by Capital India Finance Limited ("Company")

Dear Sir/Madam,

Pursuant to Regulation 54(2) and 54(3) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time, we would like to state that the secured non-convertible debentures issued by the Company are fully secured by first pari passu charge by hypothecation of book debts/loan receivables to the extent as stated in the respective information memorandum. Accordingly, the Company has maintained an asset cover of 1.25 times as per the terms of the information memorandum which is sufficient to discharge the principal amount for the non-convertible debt securities issued by the Company.

We request you to take the aforesaid information on record and oblige.

For Capital India Finance Limited



Rachit Malhotra
Company Secretary & Compliance Officer
Membership No. A39894



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